

Jozef Michalko

Swiss Theta, Inc.

Global Financial Markets, Analysis, Research, Trading and Education

Executive Director, Consultant, Money Manager, Mentor and Advisor

www.swisstheta.com

Premium global market analysis, research and financial education services. Utilizing cutting edge Thinkorswim technology with direct access to all major global markets (NYSE, CBOE, CME, CBOT, NASDAQ,)

- ✓ Market research, Day-to-day portfolio management, risk management
- ✓ Market neutrality focus through hedging in global equity markets.
- ✓ Speaking Engagements at Brandeis University Global Business Economy classes in Boston, Massachusetts
- ✓ Capital management coaching, risk management methodology.
- ✓ Mentorships and educational seminars related to financial education
- ✓ NERATS Member engagements at Massachusetts Institute of Technology

Specialties...

- ✓ Simplicity, Commonsense
- ✓ Volatility Edge
- ✓ Theta Positive Investments
- ✓ Spreads
- ✓ Delta Neutrality
- ✓ Business Cycles
- ✓ Financial Psychology
- ✓ Practicality

Background...

- ✓ Thinkorswim www.thinkorswim.com
- ✓ System Soft www.sstech.org
- ✓ Bank of America www.bankofamerica.com
- ✓ AIMCO www.aimco.com
- ✓ CH2MHILL www.ch2m.com

Education...

- ✓ EMBA - University of Pittsburgh, Joseph M. Katz, Graduate School of Business, USA, Europe, Brazil 2010
- ✓ Master's Degree in Management – Comenius University, Slovak Republic 2001
- ✓ MCSE – Boston University, USA 2000

Languages...

- ✓ Slovak – Native language
- ✓ English – Active, fluent written and verbal

Motto...

- ✓ "Instructions do much....but encouragement does everything..."